

# TIPS FOR CREATING GENERATIONAL WEALTH FROM AIMEE GRIFFIN



**Plan for the future and discuss your plans. Grief and greed can destroy families.**

Make sure you have a will – and not something you got from the internet, but drawn up by someone who really knows the fine points that will make sure your wishes are clear and established.



Create a “trust” and make it the rule book of how your money is to be handled after your death.



Plan for the 5 Ds: disability, divorce, departure, disillusion, and death.

While it's nice to leave cash, real estate and investments are better, for real estate appreciates while cash evaporates.



Consider getting a million-dollar life insurance policy for your grandchildren when they are born. They can borrow for college, or purchase a home.

The balance goes into a trust for the next generation and continues to grow.

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